FINANCIAL SERVICES GUIDE

PART 2 OF 2

Benchmark Consultants

Benchmark Consultants is a corporate representative office of Australian Financial Services Limited (AFS) the holder of the Australian Financial Services licence number 297239. AFS is responsible for the advice provided to clients by Benchmark Consultants.

Benchmark Consultants offer services and expertise in the following areas:

Financial Planning	Managed Funds
Investment Advice	Personal Superannuation
Pre & Post Retirement Planning	Corporate Superannuation
Social Security and Redundancy Planning	Self Managed Superannuation Funds
Salary Packaging	Direct Shares
Wealth Creation	Margin Lending
Life Insurance	Tax Effective Investments
Portfolio Reviews*	Life, Disability & Trauma Insurance
Superannuation	Income Protection Insurance
UK Pension Transfers	

**The business does not offer a Portfolio Monitoring service.*

Initial Interview - No Charge

At this meeting, we will gather all pertinent information as to your personal situation and ascertain the scope of the work to be carried out. At this interview, we will gather all the relevant facts about you, your goals and objectives. We do not charge you up to this point. We class this meeting as a discovery meeting to learn about each other, before we commit to a Client Adviser relationship.

Disclosure

Peter Stewart advises that he, or entities which are associated with him, hold shares in Australian Financial Services Limited which may at some time pay a dividend.

From time to time various product suppliers, including Strategic Business Partners may provide incentives or gifts of a minor nature. AFS is committed to making full disclosure and where these are known and capable of being disclosed, they will be included in the SoA.

Peter Stewart JP, CFP®, FAFA, Dip FP, Dip LI

Authorised Representative 263625

Peter Stewart is the Principal of Benchmark Pty Ltd. Peter has been providing advice since 1984. He is a CERTIFIED FINANCIAL PLANNER™ and is qualified to give financial advice holding the Diploma of Financial Planning and the Diploma of Life Insurance both from Deakin University.

Peter's main role is as a financial strategist, assisting clients to reach their financial goals. *Peter* is a member of the Financial Planning Association as well as a Fellow of the Association of Financial Advisers.